# Computer Animation Algorithms and Techniques 

Kinematic Linkages

## Hierarchical Modeling



Constrains motion
$\longrightarrow$ Reduces dimensionality

## Modeling \& animating hierarchies

3 aspects

1. Linkages \& Joints - the relationships
2. Data structure - how to represent such a hierarchy
3. Converting local coordinate frames into global space

## Some terms

Joint - allowed relative motion \& parameters Joint Limits - limit on valid joint angle values
Link - object involved in relative motion
Linkage - entire joint-link hierarchy
Armature - same as linkage
End effector - most distant link in linkage
Articulation variable - parameter of motion associated with joint
Pose - configuration of linkage using given set of joint angles
Pose vector - complete set of joint angles for linkage

Arc - of a tree data structure - corresponds to a joint Node - of a tree data structure - corresponds to a link

## Use of hierarchies in animation

## Forward Kinematics (FK) animator specifies values of articulation variables global transform for each linkage is computed

## Inverse Kinematics (IK)

animator specifies final desired global transform for end effector (and possibly other linkages)

Values of articulation variables are computed

## Forward \& Inverse Kinematics



## Joints - relative movement



## Complex Joints



Ball-and-socket joint


Ball-and-socket joint modeled as 3 one-degree joints with zero-length links


Planar joint

zero-length linkage
Planar joint modeled as 2 one-degree prismatic joints with zero-length links

## Hierarchical structure



## Tree structure

Node $_{i}$ contains

- a transformation to be applied to object data to position it so its point of rotation is at the origin (optional)
- object data

$\mathrm{Arc}_{i}$ contains
- a constant transformation of Link $_{j}$ to its neutral position relative to Link ${ }_{i-1}$.
- a variable transformation responsible for articulating Link ${ }_{i}$


## Tree structure



Original definition of root object ( Link ${ }_{0}$ )


Root object (Link ${ }_{0}$ ) transformed (translated and scaled) by $T_{0}$ to some known location in global space


Link $k_{1}$ transformed by $T_{1}$ to its position relative to untransformed Link $_{0}$

Link $_{1.1}$ transformed by $T_{1.1}$ to its position relative to untransformed Link $_{1}$

## Tree structure



## Relative movement



## Relative movement



## Tree structure



## Tree <br> structure



## Implementation note Nodes \& arcs

NODE
Pointer to data
Data transformation
Pointer to arcs


ARC
Transform of one next node relative to parent node
Articulation transform
Pointer to node

## Implementation note

## Representing arbitrary number of children

 with fixed-length data structureUse array of pointers to children In node, arcPtr[]


Node points to first child
Each child points to sibling Last sibling points to NULL In node: arcPtr for $1^{\text {st }}$ child In arc: arcPtr for sibling

## Tree traversal



```
traverse (arcPtr,matrix)
{
    // concatenate arc matrices
    matrix = matrix*arcPtr->Lmatrix
    matrix = matrix*arcPtr->Amatrix;
    // get node and transform data
    nodePtr=acrPtr->nodePtr
    push (matrix)
    matrix = matrix * nodePTr->matrix
    aData = transformData(matrix,dataPTr)
    draw(aData)
    matrix = pop();
    // process children
    If (nodePtr->arcPtr != NULL) {
        nextArcPtr = nodePTr-> arcPtr
        while (nextArcPtr != NULL) {
        push(matrix)
        traverse(nextArcPtr,matrix)
        matrix = pop()
        nextArcPtr = nextArcPtr->arcPtr
        }
    }
}
```


## OpenGL Single linkage

```
glPushMatrix();
For (i=0; i<NUMDOFS; i++) {
    gIRotatef(a[i],axis[i][0], axis[i][1], axis[i][2]);
        if (linkLen[i] != 0.0) {
        draw_linkage(linkLen[i]);
        gITranslatef(0.0,linkLen[i],0.0);
    }
}
gIPopMatrix();
```

OpenGL concatenates matrices

> A[i] - joint angle Axis[i] - joint axis linkLen[i] - length of link


## Inverse kinematics

Given goal position (and orientation) for end effector
Compute internal joint angles

If simple enough => analytic solution Else => numeric iterative solution


## Inverse kinematics - spaces




## Configuration space <br> Reachable workspace <br> Dextrous workspace

## Analytic inverse kinematics

$$
\begin{aligned}
& \text { (X,Y) } \\
& \cos \left(\theta_{T}\right)=\frac{\mathrm{X}}{\sqrt{X^{2}+Y^{2}}} \\
& \theta_{T}=\operatorname{acos}\left(\frac{X}{\sqrt{X^{2}+Y^{2}}}\right) \\
& \cos \left(\theta_{1}-\theta_{T}\right)=\frac{L_{1}^{2}+X^{2}+Y^{2}-L_{2}^{2}}{2 L_{1} \sqrt{X^{2}+Y^{2}}} \\
& \theta_{1}=\operatorname{acos}\left(\frac{L_{1}^{2}+X^{2}+Y^{2}-L_{2}^{2}}{2 L_{1} \sqrt{X^{2}+Y^{2}}}\right)+\theta_{T} \\
& \cos \left(180-\theta_{2}\right)=-\cos \left(\theta_{2}\right)=\frac{L_{1}^{2}+L_{2}^{2}-\left(X^{2}+Y^{2}\right)}{2 L_{1} L_{2}} \\
& \theta_{2}=a \cos \left(-\frac{L_{1}^{2}+L_{2}{ }^{2}-\left(X^{2}+Y^{2}\right)}{2 L_{1} L_{2}}\right) \\
& \text { (cosine rule) } \\
& \text { (cosine rule) }
\end{aligned}
$$

## IK - numeric

## If linkage is too complex to solve analytically E.g., human arm is typically modeled as 3-1-3 or 3-2-2 linkage

Solve iteratively - numerically solve for step toward goal


Desired change from this specific pose Compute set of changes to the pose to effect that change

## IK math notation

$$
\begin{gathered}
y_{1}=f_{1}\left(x_{1}, x_{2}, x_{3}, x_{4}, x_{5}, x_{6}\right) \\
y_{2}=f_{2}\left(x_{1}, x_{2}, x_{3}, x_{4}, x_{5}, x_{6}\right) \\
y_{3}=f_{3}\left(x_{1}, x_{2}, x_{3}, x_{4}, x_{5}, x_{6}\right) \\
y_{4}=f_{4}\left(x_{1}, x_{2}, x_{3}, x_{4}, x_{5}, x_{6}\right) \\
y_{5}=f_{5}\left(x_{1}, x_{2}, x_{3}, x_{4}, x_{5}, x_{6}\right) \\
y_{6}=f_{6}\left(x_{1}, x_{2}, x_{3}, x_{4}, x_{5}, x_{6}\right) \\
\quad Y=F(X)
\end{gathered}
$$

## IK - chain rule

$$
\begin{gathered}
\frac{d y_{i}}{d t}=\frac{\partial f_{i}}{\partial x_{1}} \frac{d x_{1}}{d t}+\frac{\partial f_{i}}{\partial x_{2}} \frac{\partial x_{2}}{d t}+\frac{\partial f_{i}}{\partial x_{3}} \frac{\partial x_{3}}{d t}+\frac{\partial f_{i}}{\partial x_{4}} \frac{\partial x_{4}}{d t}+\frac{\partial f_{i}}{\partial x_{5}} \frac{\partial x_{5}}{d t}+\frac{\partial f_{i}}{\partial x_{6}} \frac{\partial x_{6}}{d t} \\
\dot{Y}=\frac{\partial F}{\partial X} \dot{X}
\end{gathered}
$$

## Inverse Kinematics - Jacobian

$$
\dot{Y}=\frac{\partial F}{\partial X} \dot{X}
$$

Desired motion of end effector

Unknown change in articulation variables

The Jacobian is the matrix relating the two: it's a function of current variable values

## Inverse Kinematics - Jacobian



## IK - computing the Jacobian

(need to convert to global coordinates)


Change in orientation
Change in position Only valid instantaneously

## IK - configuration



IK - compute positional change vectors induced by changes in joint angles

Instantaneous positional change vectors
Desired change vector


One approach to IK computes linear combination of change vectors that equal desired vector

## IK - compute position and axis of joints

```
Set identity matrix
for (i=0; i<NUMDOFS; i++) {
    record_transformed_joint(i)
    glRotate(angle[i],axis[i][0],axis[i][1],axis[i][2]);
    append_rotation(angle[i],axis[i][0],axis[i][1],axis[i][2]);
    if (linkLen[i] != 0) {
        draw_linkage(linkLen[i]);
    glTranslatef(0.0,linkLen[i],0.0);
    append_translation(0,linkLen[i],0);
    }
}
record_endEffector();
```


## IK - append rotation

## If joint axis is:

one of major axes: 3 cases ofsimple rotation
Arbitrary axis - angle-axis to matrix conversion

## IK - append translation

Form translation matrix

## Matrix

Transformed coordinate system<br>Position<br>Transforms axis of rotation

## IK - record joint information

Joint position - last column of matrix
Joint coordinate system - upper left $3 \times 3$ submatrix
Joint axis - transform local joint axis vector by matrix


## IK - singularity



Some singular configurations are not so easily recognizable Near singular configurations are also problematic - why?

## Inverse Kinematics - Numeric

## Given

- Current configuration
- Goal position/orientation

Determine

- Goal vector
- Positions \& local coordinate systems of interior joints (in global coordinates)
- Jacobian
$V=J(\theta) \dot{\theta} \quad$ Is in same form as more recognizable : $\quad A x=b$
Solve \& take small step - or clamp acceleration or clamp velocity

Repeat until:

- Within epsilon of goal
- Stuck in some configuration
- Taking too long


## Solving

If J square, compute inverse, $\mathrm{J}^{-1}$
If J not square, usually under-constrained: more DoFs than constraints Requires use of pseudo-inverse of Jacobian

$$
\begin{aligned}
& V=J \dot{\theta} \\
& J^{T} V=J^{T} J \dot{\theta} \\
& \left(J^{T} J\right)^{-1} J^{T} V=\left(J^{T} J\right)^{-1} J^{T} J \dot{\theta} \\
& J^{+} V=\dot{\theta}
\end{aligned}
$$

## Solving

Avoid direct computation of inverse by substitution solving $\mathrm{Ax}=\mathrm{B}$ form, then substituting back

$$
V=J \dot{\theta}
$$

## IK - Jacobian solution







## IK - Jacobian solution - problem





When goal is out of reach Bizarre undulations can occur
As armature tries to reach the unreachable
$\longrightarrow$ Add a damping factor

## IK - Jacobian w/ damped least squares

Undamped form: $\quad \dot{\theta}=\left(J^{T} J\right)^{-1} J^{T} V$


Damped form with user parameter:

$$
\dot{\theta}=J^{T}\left(J J^{T}+\lambda^{2} I\right)^{-1} V
$$

## IK - Jacobian w/ control term

Physical systems (i.e. robotics) and synthetic character simulation (e.g., human figure) have limits on joint values

IK allows joint angle to have any value
Difficult (computationally expensive) to incorporate hard constraints on joint values

Take advantage of redundant manipulators - Allow user to set parameter that urges DOF to a certain value

Does not enforce joint limit constraints, but can be used to keep joint angles at mid-range values

## IK - Jacobian w/ control term

$$
\begin{aligned}
& \dot{\theta}=J^{+} V+\left(J^{+} J-I\right)^{-1} z \\
& z=\alpha_{i}\left(\theta_{i}-\theta_{c i}\right)^{2}
\end{aligned}
$$

$$
V=J \dot{\theta}
$$

$$
V=J\left(J^{+} J-I\right) z
$$

$$
V=\left(J J^{+} J-J\right) z
$$

$$
V=0 z
$$

$$
V=0
$$

Change to the pose parameter in the form of the control term adds nothing to the velocity

## IK - Jacobian w/ control term



> | All bias to 0 |  |
| :--- | :--- |
| Top gains $=\{0.1,0.5,0.1\}$ |  |
| Bottom gains $=\{0.1,0.1,0.5\}$ | $\dot{\theta}=J^{+} V+\left(J^{+} J-I\right)^{-1} z$ |
| $Z=\alpha_{i}\left(\theta_{i}-\theta_{c i}\right)^{2}$ |  |

## IK - alternate Jacobian



Jacobian formulated to pull the goal toward the end effector

Use same method to form Jacobian but use goal coordinates instead of end-effector coordinates

## IK - Transpose of the Jacobian



Compute how much the change vector contributes to the desired change vector:

Project joint change vector onto desired change vector
Dot product of joint change vector and desired change vector => Transpose of the Jacobian

IK - Transpose of the Jacobian

$$
J^{T} V=\dot{\theta}
$$



$$
J^{T}=\left[\begin{array}{llll}
\frac{\partial p_{x}}{\partial \theta_{1}} & \frac{\partial p_{y}}{\partial \theta_{1}} & \cdots & \frac{\partial \alpha_{z}}{\partial \theta_{1}} \\
\frac{\partial p_{x}}{\partial \theta_{2}} & \cdots & & \\
\ldots & & & \\
\frac{\partial p_{x}}{\partial \theta_{6}} & & & \\
\hline \alpha_{z} \\
\hline \theta_{6}
\end{array}\right] \quad V=\left[\begin{array}{c}
v_{x} \\
v_{y} \\
v_{z} \\
\omega_{x} \\
\omega_{y} \\
\omega_{z}
\end{array}\right]
$$

## IK - cyclic coordinate descent

## Heuristic solution

Consider one joint at a time, from outside in At each joint, choose update that best gets end effector to goal position

In 2D - pretty simple


## IK - cyclic coordinate descent







In 3D, a bit more computation is needed

## IK - 3D cyclic coordinate descent



First - goal has to be projected onto plane defined by axis (normal to plane) and EF

Second- determine angle at joint

# IK - cyclic coordinate descent - 3D 

## Other orderings of processing joints are possible

Because of its procedural nature

- Lends itself to enforcing joint limits
- Easy to clamp angular velocity


## Inverse kinematics - review

Analytic method<br>Forming the Jacobian<br>Numeric solutions<br>Pseudo-inverse of the Jacobian<br>$\mathrm{J}^{+}$with damping<br>$\mathbf{J}^{+}$with control term<br>Alternative Jacobian<br>Transpose of the Jacobian<br>Cyclic Coordinate Descent (CCD)

## Inverse kinematics - orientation

Change in orientation at end-effector is same as change at joint


## Inverse kinematics - orientation

How to represent orientation (at goal, at end-effector)?
How to compute difference between orientations?
How to represent desired change in orientation in V vector?
How to incorporate into IK solution?
Matrix representation: $\mathbf{M}_{\mathbf{g}}, \mathbf{M}_{\text {ef }}$
Difference $\mathbf{M}_{\mathrm{d}}=\mathbf{M}_{\text {ef }}{ }^{-\mathbf{1}} \mathbf{M}_{\mathbf{q}}$
Use scaled axis of rotation: $\theta\left(a_{x} a_{y} a_{z}\right)$ :

- Extract quaternion from $\mathbf{M}_{d}$
- Extract (scaled) axis from quaternion
E.g., use Jacobian Transpose method:

Use projection of scaled joint axis onto extracted axis

