Semi-Supervised Multinomial Naive Bayes for Text Classification by Leveraging Word-Level Statistical Constraint

Li Zhao, Minlie Huang, Ziyu Yao, Rongwei Su*, Yingying Jiang*, Xiaoyan Zhu
State Key Lab. of Intelligent Technology and Systems
Tsinghua National Laboratory for Information Science and Technology
Dept. of Computer Science and Technology, Tsinghua University, Beijing 100084, PR China
*Samsung R&D Institute China - Beijing
zhaoli19881113@126.com aihuang@tsinghua.edu.cn

Abstract
Multinomial Naive Bayes with Expectation Maximization (MNB-EM) is a standard semi-supervised learning method to augment Multinomial Naive Bayes (MNB) for text classification. Despite its success, MNB-EM is not stable, and may succeed or fail to improve MNB. We believe that this is because MNB-EM lacks the ability to preserve the class distribution on words.

In this paper, we propose a novel method to augment MNB-EM by leveraging the word-level statistical constraint to preserve the class distribution on words. The word-level statistical constraints are further converted to constraints on document posteriors generated by MNB-EM. Experiments demonstrate that our method can consistently improve MNB-EM, and outperforms state-of-art baselines remarkably.

Introduction
Multinomial Naive Bayes(MNB) has been widely used in text classification. MNB adopts a Bayesian learning principle, which assumes that word distributions in documents are generated by a specific parametric model. And the parameters can be learned by maximizing the likelihood of labeled data, i.e. \( \max_\theta \sum_{d \in L} \log P(c,d) \) where \( c, d \), and \( L \) indicate class, document, and labeled data respectively.

Since labeled data is usually scarce, but large scale unlabeled data is readily available, it is desirable to augment MNB to learn from both labeled data and unlabeled data. To this end, numerous semi-supervised learning methods have been proposed, and Multinomial Naive Bayes with Expectation Maximization(MNB-EM)(Nigam et al. 2000) is perhaps the most popular one. MNB-EM maximizes the likelihood of labeled data, and the marginal likelihood of unlabeled data, i.e. \( \max_\theta \sum_{d \in L} \log P(c,d) + \sum_{d \in U} \log P(d) \) where \( U \) indicates unlabeled data.

Despite the success of MNB-EM, it is not stable, and may increase or decrease the prediction performance of MNB, as reported in the literature(Chawla and Karakoulas 2005). We believe that this is because MNB-EM lacks the ability to preserve the class distribution on words.

To be specific, let us consider the word “loves” in a sentiment classification task, where each document is classified as either positive or negative. Let \( N_{loves}^+ \) represent how many times “loves” occurs in positive documents, \( N_{loves}^- \) for negative documents. \( p_{loves}^+ \) represents the probability that word “loves” appears in positive documents, and can be estimated by \( N_{loves}^-/(N_{loves}^- + N_{loves}^+) \). In general, we use \( p_w \) to represent the class distribution on word.

As shown in Table 1, we can get an estimation of \( p_{loves}^+ \) based on word statistics on labeled documents. Since MNB-EM assign a posterior \( P(+|d) \) for each unlabeled document \( d \), we can calculate word statistics \( N_{loves}^+ \) on unlabeled data approximately by \( \sum_d N_{d,w} \times P(+|d) \), where \( N_{d,w} \) represent how many times word \( w \) appears in document \( d \). Thus we can get another estimation of \( p_{loves}^+ \) based on unlabeled data and MNB-EM.

<table>
<thead>
<tr>
<th></th>
<th>( N_{loves}^+ )</th>
<th>( N_{loves}^- )</th>
<th>( p_{loves} )</th>
</tr>
</thead>
<tbody>
<tr>
<td>labeled data</td>
<td>18</td>
<td>2</td>
<td>0.9</td>
</tr>
<tr>
<td>unlabeled data with posteriors by MNB-EM</td>
<td>266.1</td>
<td>296.9</td>
<td>0.402</td>
</tr>
</tbody>
</table>

Table 1: MNB-EM can’t preserve the polarity(class) information on word “loves”. We sample 512 documents as labeled data from dataset “kitchen”, and use MNB-EM to generate posteriors for the unlabeled data.

From the above table, we can see that we have fairly enough observations for word “loves” on labeled data, to ensure that it bears positive polarity. However, the objective function of MNB-EM includes the marginal likelihood \( P(d) \) for unlabeled data, which may cause MNB-EM to make prediction such that the polarity(class) distribution on word “loves” is not maintained. This is obviously unreasonable. We believe that forcing MNB-EM to preserve the class distribution on words may guide the learning process and lead to better classification performance.

However, we don’t want MNB-EM to preserve class distribution on words strictly all the time, because sometimes we may obtain a quite unstable estimation of \( p^+_w \) due to a limited number of labeled data. Consider the following case for word “worthless” in Table 2. We know “worthless” is a strong indicator for negative polarity. However, we have limited observations for this word, and it happened to occur more in positive documents on labeled data. This estimation of \( p_{worthless}^+ \) is unreliable, and we don’t want to let this in-
formation mislead the learning process.

<table>
<thead>
<tr>
<th></th>
<th>(N^w_{\text{worthless}})</th>
<th>(N^w_{\text{worthless}})</th>
<th>(p^w_{\text{worthless}})</th>
</tr>
</thead>
<tbody>
<tr>
<td>labeled data</td>
<td>2</td>
<td>1</td>
<td>0.66</td>
</tr>
<tr>
<td>unlabeled data with posteriors by MNB-EM</td>
<td>7.26</td>
<td>15.74</td>
<td>0.316</td>
</tr>
</tbody>
</table>

Table 2: We don’t want to preserve the class information on word “worthless” because it’s unreliable. We sample 512 documents as labeled data from dataset “kitchen”, and use MNB-EM to generate posteriors for the unlabeled data.

In order to preserve the class distribution on words in a robust, reasonable way, we propose to use the interval estimation of \(p^w_c\) on labeled data, to bound the point estimation of \(p^w_c\) on unlabeled data. Thus our model can automatically generate tighter bounds for more frequent words, and looser bounds for less frequent words. Those word-level statistical constraints are further converted into constraints on document posteriors, and are injected into MNB-EM under the framework of Posterior Regularization(PR)(Graca et al. 2007).

Our contributions are listed as follows:

- We propose a novel semi-supervised model, Multinomial Naive Bayes with Word-level Statistical Constraint(MNB-WSC) to augment MNB-EM by preserving class distribution on words.
- We propose a novel idea to preserve the class distribution on words robustly: using the interval estimation of \(p^w_c\) on labeled data, to bound the point estimation of \(p^w_c\) on unlabeled data.
- Experiments demonstrate that our model outperforms baselines remarkably.

The rest of this paper is organized as follows. We introduce the problem definition in Section 2. MNB and MNB-EM is summarized in Section 3. In Section 4, we introduce our word-level statistical constraint. We present our MNB-WSC model in Section 5. We present experiment results in Section 6. In Section 7, we survey related work. We summarize our work in Section 8.

**Problem Definition**

We focus on a semi-supervised text classification task, which aims at assigning a correct class label \(c\) for each document \(d\). We adopt the bag-of-words representation for documents. The set of unique words \(w\) appearing in the whole document collection is called vocabulary \(V\). The set of class label \(c\) is the output space \(C\).

Let \(N_{d,w}\) represents how many times word \(w\) appears in document \(d\). Thus document \(d\) can be represented by \(d = \{N_{d,w_1}, N_{d,w_2}, ..., N_{d,w_{|V|}}\}\).

We assume the following inputs:

- A set of labeled documents \(L = \{(d_i, c_i) | i = 1, ..., |L|\}\), drawn i.i.d from a distribution \(P(d, c)\).
- A large set of unlabeled documents \(U = \{d_i | i = |L| + 1, ..., |L| + |U|\}\), drawn i.i.d from the marginal distribution \(P(d) = \sum_c P(d, c)\).

Additionally, we have \(N_{w,c}\) represents how many times word \(w\) appears in labeled data. \(\bar{N}_{w,c}\) represents how many times word \(w\) appears in unlabeled data. \(N^c_w\) represents how many times word \(w\) appears in documents that belong to class \(c\) on labeled data. \(N_{d,w}, N_{w,c}, \bar{N}_{w,c}\) and \(N^c_w\) are important word statistics used in our word-level statistical constraint.

**MNB and MNB-EM**

Multinomial Naive Bayes (MNB) addresses the task of text classification from a Bayesian principle. MNB makes a simple assumption that word occurrences are conditionally independent of each other given the class of the document.

\[
P(c|d) = \frac{P(c)}{\sum_{c'} P(c')} \prod_{w \in V} P(w|c)^{N_{d,w}} P(d)\]

(1)

MNB estimates the parameters \(\theta = \{P(w|c), P(c)\}\) by maximizing the joint log likelihood of labeled data.

\[
\max_{\theta} \sum_{d \in L} \log P(c, d)\]

(2)

In order to leverage both labeled data and unlabeled data, MNB-EM tries to maximize both joint likelihood of labeled data, and marginal likelihood of unlabeled data as shown in Eq.3

\[
\max_{\theta} \sum_{d \in L} \log P(c, d) + \sum_{d \in U} \log P(d)\]

(3)

From the above equations, we have the following observations: 1. MNB and MNB-EM only leverages label information from the perspective of documents, i.e. \(P(c|d), P(c, d), P(d)\). 2. MNB-EM combine labeled data and unlabeled data, by maximizing the sum of joint likelihood of labeled data and marginal likelihood of unlabeled data to get a point estimation for parameter.

The difference between our model and MNB-EM is two-fold: First, we introduce word class distribution \(p^w_c\) to leverage label information from the perspective of words. Second, we combine labeled data and unlabeled data, by using the interval estimation of \(p^w_c\) generated from labeled data, to bound the point estimation of \(p^w_c\) generated from unlabeled data.

**Word-level Statistical Constraint**

In this section, we present our data-driven constraint model. First, we present constraint based on word class distribution \(p^w_c\), which captures how likely word \(w\) is occurring in a document that belongs to class \(c\). Then, we show how to convert this constraint into document posterior constraint.

**Word-level Statistical Constraint**

Let us consider a certain word \(w\). In a labeled dataset, \(w\) may occur in several documents for several times. For each time, the document that \(w\) occurs in could belongs to any class. So each occurrence of \(w\) can be seen as a trial, where the document that \(w\) occurs in belongs to class \(c\) with probability \(p^w_c\). We introduce a random variable \(X_w\) to denote the
class of the document that contains \( w \). We adopt the 1-of-k representation here for \( X_w \) as follow,

\[
X_w = (X_w^1, X_w^2, ..., X_w^k)
\]

where \( X_w^i \in \{0, 1\}, \sum_{i=1}^{k} X_w^i = 1 \). \( X_w^c = 1 \) means that the document contains \( w \) belongs to class \( c \). Obviously, the class of document that \( w \) occurs in for each time follows multinomial distribution.

\[
Pr(X_w) = \prod_c p_w^c \cdot X_w^c
\]

Or in short,

\[
X_w \sim \text{Multinomial}(p_w^c)
\]

Given labeled data, we can estimate parameter \( p_w^c \). The Maximum Likelihood Estimation(MLE) of \( p_w^c \) based on labeled data is

\[
(p_w^c) = \frac{N_w^c}{\sum_{c} N_w}
\]

However, for large and sparse feature spaces common in settings like text classification, many words/features occur in only a small fraction of examples, which leads to noisy and unreliable estimation of parameter \( p_w^c \).

If we estimate the parameter \( p_w^c \) on the classification result of MNB-EM on unlabeled data, we will get another estimation result \( (p_w^c)_u \), as shown in Eq.8. It’s very likely that \( (p_w^c)_u \) is different from \( (p_w^c)_l \). Since \( (p_w^c)_l \) is noisy and unreliable for most features, it’s OK for \( (p_w^c)_u \) being different from \( (p_w^c)_l \). But the real question here, is how much could \( (p_w^c)_u \) be different from \( (p_w^c)_l \)?

\[
(p_w^c)_u = \frac{\sum_{d \in U} N_{d,w} \times P(c|d)}{\sum_{d \in U} N_{d,w}}
\]

Although labeled data can’t give us a reliable point estimation \( (p_w^c)_l \), it can still give us a reliable interval estimation. We can conduct interval parameter estimation for \( p_w^c \) with limited observations, and thus get a confidence interval(CI) for \( p_w^c \). We are confident that \( p_w^c \) is in the confidence interval. If \( (p_w^c)_u \) the parameter learned by MNB-EM, is a good estimation, we are confident that \( (p_w^c)_u \) should be in that confidence interval, too. Because Wilson interval has good properties even for a small number of trials and an extreme probability, we use Wilson interval to calculate the confidence interval for \( p_w^c \) here, as follows,

\[
CI = \frac{(p_w^c)_u + z_{\alpha/2}^2/N_w}{1 + z_{\alpha/2}^2/4N_w}
\]

where we look for \( z \)-table to find \( z_{\alpha/2} \) corresponding to a certain confidence level \((1 - \alpha)\). By leveraging interval estimation, we can give tighter bound for more frequent words, and looser bound for less frequent words. As shown in Table 3, we can apply interval estimation for word “loves” and “worthless”. Word “worthless” has interval \([0.2076, 0.9385]\), which is a loose bound and allows the probability that “worthless” may indicate negative sentiment. We can also find that frequent words(such as “loves”) have tighter bound.

<table>
<thead>
<tr>
<th>( p_w^c )</th>
<th>( N_w )</th>
<th>( N_{d,w} )</th>
<th>( CI(p_w^c) )</th>
</tr>
</thead>
<tbody>
<tr>
<td>“loves”</td>
<td>18</td>
<td>2</td>
<td>0.6990, 0.9721</td>
</tr>
<tr>
<td>“worthless”</td>
<td>2</td>
<td>1</td>
<td>0.2076, 0.9385</td>
</tr>
</tbody>
</table>

Table 3: Interval estimation for word “loves” and “worthless” on labeled data. Confidence interval(CI) is calculated at confidence level 95%.

### Document Posterior Constraint

Up to now, we already get a confidence interval \([\text{lower}(p_w^c), \text{upper}(p_w^c)]\) for \( p_w^c \). We can apply this constraint on \( (p_w^c)_u \).

\[
\text{lower}(p_w^c) \leq (p_w^c)_u \leq \text{upper}(p_w^c)
\]

Substituting equation 8 into equation 10, we have

\[
\text{lower}(p_w^c) \times (N_w)_u \leq \sum_{d \in U} N_{d,w} \times P(c|d) \leq \text{upper}(p_w^c) \times (N_w)_u
\]

Thus, we convert the constraint on word-statistics into constraint on document posteriors. Our constraints are data-driven constraints, which combine labeled information on word-level from labeled data, and large-scale unlabeled data. For each word \( w \), we have above constraint on all the documents that contain \( w \). Although for certain \( w \), the constraint could be very loose. Since we have thousands of words in total, these constraints can still play an important role in the learning process.

### Multinomial Naive Bayes with Word-level Statistical Constraint

In this section, we present our probabilistic model, Multinomial Naive Bayes with Word-level Statistical Constraint(MNB-WSC), which combines MNB-EM with our word-level statistical constraint. Since our word-level constraints can be converted to constraints on document posteriors, we formulate the problem in the framework of Posterior Regularization (PR/Graca et al. 2007).

PR is an efficient framework to inject constraints on the posteriors of latent variables. In this work, we apply PR in the context of MNB-EM for text classification. As mentioned above, MNB-EM attempts to maximize the following objective function.

\[
\log L_0(D) = \sum_{d \in L} \log P(c, d) + \sum_{d \in U} \log P(d)
\]

PR makes the assumption that the labeled data we have is not enough for learning good model parameters, but we have a set of constraints on the posterior distribution of the labels. In our case, we can define the set of desirable posterior distributions \( Q \) according to Eq. 11 as

\[
Q = \{ q(c|d) \} \sum_{d \in U} N_{d,w} \times q(c|d) \leq \text{upper}(p_w^c) \times (N_w)_u,
\]

\[
\sum_{d \in U} N_{d,w} \times q(c|d) \geq \text{lower}(p_w^c) \times (N_w)_u
\]

Instead of restricting \( p_0 \) directly, which might not be feasible, PR penalizes the distance of \( p_0 \) to the constraint set \( Q \). The posterior-regularized objective is termed as follows:

\[
\max \{ \log L_0(D) - \min_{q \in Q} KL(q(C|D)||p_0(C|D)) \}
\]
By trading off the objective function of MNB-EM (as defined in the first term), and the KL divergence of the posteriors to the valid posterior subspace defined by constraint (as defined in the second term), the objective encourages models with both desired posterior distribution and data likelihood. In essence, the model attempts to maximize objective function of MNB-EM subject (softly) to the constraints. The objective can be optimized by an EM-like scheme that iteratively solves the minimization problem and the maximization problem. This algorithm can be easily implemented as described in (Graca et al. 2007), so we omit it here.

## Experiment

### Data Sets and Evaluation Metrics

We evaluate on two text classification tasks: topic classification and sentiment classification.

**Dataset** For topic classification, we use 4 multi-class datasets. “Ohscal” is a dataset of medical documents in WEKA. “Reuters” (Rose, Stevenson, and Whitehead 2002) is a collection of news articles organized into topics, and we use the 8 most frequent topics here. WebKB (Craven et al. 1998) consists of 4,199 university webpages of four types: course, faculty, project and student. 20 Newsgroups (Lang 1995) is a set of 18,828 Usenet messages from 20 different online discussion groups. For sentiment classification, we use 4 domains from the Multi-Domain Sentiment Dataset (Blitzer, Dredze, and Pereira 2007). Table 4 provides a brief description of each dataset.

All datasets have been widely used in previous studies, and are publicly available. “Ohscal” is already preprocessed by the original authors. We preprocess other datasets for topic classification in a similar way as (Su, Shirab, and Matwin 2011), converting to lower case characters, and removing punctuation could indicate strong sentiment.

### Evaluation Metrics

We use Macro-F1 to evaluate both topic classification and sentiment classification.

### Baselines and Settings

We compare our methods with several state-of-art baselines. Below, we detail the comparison methods that we re-implmented for our experiments.

**MNB** Classical Multinomial Naive Bayes classifier that only uses labeled data, “add-1” smoothing is employed here.

**MNB-EM** Multinomial Naive Bayes with Expectation Maximization (Nigam et al. 2000). We find that 15 iterations of EM is sufficient to ensure approximate convergence to obtain reliable parameters. The weight of an unlabeled example is set to be 1/5 the weight of a labeled example.

**SFE** Semi-supervised Frequency Estimate (Su, Shirab, and Matwin 2011). SFE use equality $P(+) = (P(+) + \alpha) / (P(+) + P(-))$ to estimate parameters. “Add-1” smoothing is also used in SFE.

**MNB-FM** MNB with Feature Marginals (Lucas and Downey 2013). MNB-FM use feature marginals as constraints to estimate parameters for binary text classification.

Our method shares the same settings with MNB-EM. The confidence level is set to be 80% for all dataset.

### Classification Performance

We experiment with different sizes of labeled set by setting $|T_l| = \{64, 128, 256, 512\}$. For each data set and each size, we repeat experiments 50 times, and each time randomly sample labeled data for training and testing. Each time, we ensure that there is at least one document for each class.

The primary results of our experiments are shown in Table 5. We use one-tailed t-tests with a 95% confidence interval, to judge whether a method is significantly worse or better than MNB-WSC.

We can see that MNB-WSC can improve MNB-EM consistently, and outperforms other state-of-art methods for most cases. Additionally, we discuss the experiment results from the following three perspectives: improvement against MNB-EM, the effect of labeled data size, and performance under imbalanced class distribution.

**Improvement against MNB-EM** MNB-WSC can consistently improve MNB-EM on all datasets. This is not surprising, since our method aims at solving the issues existing in MNB-EM.

The improvement of MNB-WSC is affected by two factors: 1. How many meaningful constraints we can generate from labeled data. 2. How bad MNB-EM is in terms of preserving word polarity. With more labeled data, and worse performance of MNB-EM, our method can give more improvement.

### Table 4: Data Description

| Dataset   | #Class | #Instance | Positive(%) | $|V|$ |
|-----------|--------|-----------|-------------|-----|
| Ohscal    | 10     | 11,162    | -           | 11,466 |
| Reuters   | 8      | 7,674     | -           | 17,387 |
| WebKB     | 4      | 4,199     | -           | 7,770 |
| 20News    | 20     | 18,828    | -           | 24,122 |
| Kitchen   | 2      | 19,856    | 79.25       | 10,442 |
| Electronics | 2   | 23,009    | 78.06       | 12,299 |
| Toys&Games| 2      | 13,147    | 80.46       | 8,448 |
| Dvd       | 2      | 124,438   | 85.87       | 56,713 |

1Available at http://www.cs.waikato.ac.nz/ml/weka/

2Available at http://www.daviddlewis.com/resources/testcollections/reuters21578/

3Available at http://www.cs.cmu.edu/WebKB/

4Available at http://qwone.com/jason/20Newsgroups/

5Available at http://www.cs.jhu.edu/ mdredze/datasets/sentiment/
Impact of Labeled Data Size  We want to compare different methods, to see how the performance changes with the growth of labeled data size. Let us consider the performance of different methods on dataset “Ohscal”, as shown in Fig.1. We find that: 1. MNB-EM and MNB-WSC perform especially well when labeled data size is small. 2. MNB-WSC grows faster than MNB-EM, since with more labeled data, we can generate more reliable constraints to guide the learning process.

Figure 1: Impact of labeled data size. Macro-F1 on data “Ohscal”, at \(|T_l| = \{64, 128, 256, 512\}.

Table 5: Comparison of Macro-F1 for Topic Classification.

<table>
<thead>
<tr>
<th>dataset</th>
<th>MNB-EM</th>
<th>MNB-WSC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ohscal</td>
<td>0.4644</td>
<td>0.5417</td>
</tr>
<tr>
<td>Reuters</td>
<td>0.4956</td>
<td>0.5353</td>
</tr>
<tr>
<td>20Newsgroup</td>
<td>0.3117</td>
<td>0.4427</td>
</tr>
</tbody>
</table>

Performance under Imbalanced Class Distribution From Table 6, we can see MNB-WSC outperforms all methods on all datasets under imbalanced class distribution.

Table 6: Comparison of Macro-F1 for Sentiment Classification.

<table>
<thead>
<tr>
<th>dataset</th>
<th>MNB-EM</th>
<th>MNB-WSC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ohscal</td>
<td>0.5353</td>
<td>0.5549</td>
</tr>
<tr>
<td>Reuters</td>
<td>0.5353</td>
<td>0.6022</td>
</tr>
<tr>
<td>20Newsgroup</td>
<td>0.5222</td>
<td>0.5762</td>
</tr>
</tbody>
</table>

Estimation of Word Class Distribution In this section, we want to evaluate how different learning methods learn good estimation of word class distribution. We test on “Kitchen” by setting \(|T_l| = 64\). Table 7 shows how word class distribution is preserved by MNB-WSC, compared to MNB-EM. We estimate word class distribution \(p_{w|c_+}, p_{w|c_-}\) on the classification result of MNB, MNB-EM, and MNB-WSC respectively. Then, we compute the KL-divergence of the above distribution from the true distribution over the entire data set. The average reduction of KL-divergence against MNB and MNB-EM is calculated with respect to words with different probability and Unknown, Half-Known, Known words. Known indicates words occurring in both positive and negative training examples, Half Known indicates words occurring in only positive or negative training examples, while Unknown indicates words that never occur in labeled examples. The KL-divergence from the true distribution for MNB-WSC is smaller than the estimated distribution for MNB and MNB-EM on average. Since MNB does not have word class distribution drift issue, our model is not strictly better than MNB on word class distribution estimation. The overall improvement can only imply that our model can classify documents more correctly.

Impact of Parameter We vary the confidence level(CL) from 70% to 95% to see how it impacts on the performance of MNB-WSC. We test on “Ohscal” by setting \(|T_l| = 512\). The results are presented in Fig. 2. We can see that the performance is fairly stable when changing the confidence level, which implies the robustness of our model. The robustness partially comes from that, we apply constraints softly, instead of hardly, on the objective function.

Related Work Semi-supervised text classification is an active research area. However, most existing works leverages both la-
Table 7: Analysis of $\{p^+_w, p^-_w\}$ estimation improvement of MNB-WSC over MNB and MNB-EM(Dataset “Kitchen”, $|T_t| = \{64\}$). Known indicates words occurring in both positive and negative training examples, Half Known indicates words occurring in only positive or negative training examples, while Unknown indicates words that never occur in labeled examples.

![Figure 2: Impact of confidence level. Macro-F1 on dataset “Ohscal” at $|T_t| = 512$.](image)

In this paper, we propose a novel semi-supervised learning method to augment MNB-EM by leveraging the word-level statistical constraint to preserve the class distribution on words. Experiments show that our method can consistently improve the performance of MNB-EM, and outperforms state-of-art baselines. We also show that our methods can produce more accurate estimation of word class distribution.

We also propose a novel idea to combine information from two views, in our case, labeled data and unlabeled data. Traditional methods usually adopt an objective function that is the sum of the objective function from each view. We propose to use interval estimation of certain parameter from one view (in our case, labeled data), to bound the point estimation of the parameter from another view (in our case, unlabeled document posterior provided by MNB-EM). We believe this idea is interesting and intuitive, and has potential impact on many learning problems. We will try to apply features that are strong indicators of certain class, while our model can leverage all words by providing an general constraint paradigm.

Our work is also related to general constraint-driven (or knowledge-driven) learning models, including Constraint-driven learning (Chang, Ratino, and Roth 2007), Posterior regularization (Graca et al. 2007), Generalized expectation criteria (Druck 2011) and Measurements (Liang, Jordan, and Klein 2009).

Another line of works focus on unsupervised text classification by leveraging “labeled feature”. Labeled feature refers to the feature that is a strong indicator of certain class. For example, in a baseball vs. hockey text classification problem, even without any labeled data, we know that the presence of the word puck is a strong indicator of hockey. Labeled feature is human-provided domain knowledge. Several works have explored labeled feature by Generalized Expectation Criteria (GEC) (Mann and McCallum 2007), by Non-negative Matrix Tri-factorization (NMF) (Li, Zhang, and Sindhwani 2009), by document-word co-regularization on bipartite graph (Sindhwani and Melville 2008), by combining both labeled feature and labeled document (Melville, Gryc, and Lawrence 2009).

Our work is similar to works on labeled feature in terms of both leveraging the labeled information from the perspective of words. The key difference here is two-fold: 1. Labeled feature is human-provided knowledge, while our word-level statistic constraint is data-driven constraint generated from labeled data. 2. Works on labeled feature only leverage those
Acknowledgement

This work was partly supported by the National Basic Research Program (973 Program) under grant No.2012CB316301 /2013CB329403, the National Science Foundation of China under grant No.61272227/61332007, and the Beijing Higher Education Young Elite Teacher Project. The work was also supported by Tsinghua University Beijing Samsung Telecom R&D Center Joint Laboratory for Intelligent Media Computing.

References


